

# **Purpose/Mission:**

The Greater Grand Mound Community Impact Endowment Fund is focused on improving the Grand Mound Community.



Charitable giving encompasses more than just cash donations. You will be able to attain a new level of giving you might not have considered possible through assets you already own. Greater Grand Mound Community Foundation has the ability to accept non-traditional assets.

- · Publicly traded stock
- Life insurance policy
- Grain
- Livestock
- · Real estate

The Greater Grand Mound Community Foundation is a component fund of the LincolnWay Community Foundation, an affiliate of the Community Foundation of Greater Dubuque. We would welcome the opportunity to further explore a potential partnership between you, your professional advisor, and the Greater Grand Mound Community Foundation. Together, we can maximize your charitable deduction, convenience, and over all satisfaction of helping your community.

#### LincolnWay Community Foundation Contact

Pat Henricksen, Executive Director 563.659.5039 pkmh34fb@gmail.com



# GREATER GRAND MOUND

**COMMUNITY IMPACT ENDOWMENT** 



A locally managed endowment fund focused on improving the

**Grand Mound Community** 



# How does my gift help?

Your gift to the Greater Grand Mound Community impact Endowment Fund is invested and grows forever to improve the Grand Mound Community.

## How is the fund directed?

This charitable fund is a permanent account whereby the earnings will be earmarked, dedicated and allocated each year. A committee will make an annual selection from the grant applications. The recipients of the grants will continue working on improvements for the community.

## How do endowments work?

Endowments are invested in a diverse portfolio by professional wealth managers. Endowments pay out up to 5% annually. The remainder is reinvested to ensure that funds exist into perpetuity.

# How do I make a gift?

We welcome gifts at any time and accept cash as well as stocks, bonds and IRAs. Donors may name and honor or remember friends and family through their gifts or name the endowment in their wills to create a legacy that will forever benefit the community.

# What is Endow lowa?

Endow Iowa is a 25% state tax credit for gifts to endowed funds. Upon receipt of your gift to the Greater Grand Mound Community Impact Endowment Fund, you will receive a voucher that can be used the same as cash to pay your state tax. Gifts of \$50 or more are eligible for Endow Iowa.

## **Additional donor benefits:**

- · Charitable giving tax deduction
- The knowledge you are doing good in your community forever
- · Efficient, personalized and effective philanthropic services

# ALSO AVAILABLE Grand Mound Giving Fund Managing Your Project Funds

While gifts to the endowment fund ensure sustained support for the future needs of our community, you may also choose to give to the Grand Mound Giving Fund, a non-endowed fund that supports immediate community needs. To make a gift to this fund, please make checks payable to CFGD/Grand Mound Giving Fund.



#### ANY QUESTIONS,

contact any of the Greater Grand Mound Community
Impact Endowment Committee Members

Dennis Campbell 563.357.1955 dc.crystalcreek@gmail.com

**Don Kent** 563.847.1265 donkentdepot@gmtel.net

Steve Kent 563.549.0881 onkent3@gmail.com

Dan Burke 563.847.2500 dburke@firsttrust.bank

> Rick Mineck 563.370.0615 peg@gmtel.net

Amy Lange 563.847.2500 alange@firsttrust.bank

Mandy Thiel Mft.crystalcreek@gmail.com 563-940-3275

www.dbqfoundation.org/donors/giving-center/grand-mound

Please make checks payable to: CFGD | Greater Grand Mound Endowment Fund

Send your gift to:

Greater Grand Mound Community Impact Endowment Fund

> c/o First Trust Savings Bank P.O. Box 227

Grand Mound, IA 52751